



**DETALLE DEUDA VIGENTE**  
**BONOS CORPORATIVOS**  
**al 30 de septiembre de 2008**

| Sociedad  | Inscripción N° | Fecha    | Monto Inscrito (miles UF) | Serie | Tasa de Emisión (%) | Objetivo de la Emisión | Plazo Vencimiento (años) | Valor Nominal Vigente (U.Reaj) | Valor Nominal Reajustado (en miles \$) | Intereses Devengados No Pagados (en miles \$) | Valor Par (en miles de \$) |
|---|----------------|----------|---------------------------|-------|---------------------|------------------------|--------------------------|--------------------------------|--|---|----------------------------|
| Ruta de la Araucanía  | 230            | 29.06.00 | 370                       | A1    | 7,3                 | RP-FOI                 | 20,0                     | 167.476,8                      | 3.934.626,0                            | 11.805,0                                      | 3.946.631,0                |
| Ruta de la Araucanía  | 230            | 29.06.00 | 7.030                     | A2    | 7,3                 | RP-FOI                 | 20,0                     | 6.587.024,3                    | 137.621.055,0                          | 412.863,0                                     | 138.033.918,0              |
| Soc. Concesionaria Autopista del Bosque S.A.                  | 246            | 26.02.01 | 7.500                     | A1    | 6,3                 | RP                     | 20,0                     | 6.948.208,0                    | 145.831.352,0                          | 371.750,0                                     | 146.203.102,0              |
| Soc. Concesionaria Autopista del Bosque S.A.                  | 246            | 26.02.01 | 500                       | A2    | 6,3                 | RP                     | 20,0                     | 376.517,7                      | 7.902.482,0                            | 20.145,0                                      | 7.922.627,0                |
| Soc. Conc. Autopista del Sol                                  | 287            | 08.03.02 | 3.460                     | A-1   | 6,0                 | FG                     | 16,0                     | 2.722.501,0                    | 57.140.777,0                           | 683.679,0                                     | 57.824.456,0               |
| Soc. Conc. Autopista del Sol                                  | 287            | 08.03.02 | 870                       | A-2   | 6,0                 | FG                     | 16,0                     | 680.625,3                      | 14.285.194,0                           | 170.920,0                                     | 14.456.114,0               |
| Soc. Conc. Autopista del Sol                                  | 287            | 08.03.02 | 990                       | B-1   | 6,0                 | FG                     | 16,0                     | 923.000,6                      | 19.372.250,0                           | 231.785,0                                     | 19.604.035,0               |
| Soc. Conc. Autopista del Sol                                  | 287            | 08.03.02 | 245                       | B-2   | 6,0                 | FG                     | 16,0                     | 233.129,0                      | 4.892.991,0                            | 58.544,0                                      | 4.951.535,0                |
| Soc. Conc. Rutas del Pacifico                                 | 289            | 14.03.02 | 150                       | A-1   | 5,5                 | FG                     | 12,0                     |                                |  |   |                            |
| Soc. Conc. Rutas del Pacifico                                 | 289            | 14.03.02 | 850                       | A-2   | 5,5                 | FG                     | 12,0                     |                                |  |   |                            |
| Soc. Conc. Rutas del Pacifico                                 | 289            | 14.03.02 | 499                       | B-1   | 5,8                 | FG                     | 23,0                     | 388.170,0                      | 8.147.044,0                            | 116.607,0                                     | 8.263.651,0                |
| Soc. Conc. Rutas del Pacifico                                 | 289            | 14.03.02 | 10.500                    | B-2   | 5,8                 | FG                     | 23,0                     | 9.972.502,0                    | 209.306.263,0                          | 2.995.680,0                                   | 212.301.943,0              |
| Soc. Conc. Rutas del Pacifico                                 | 289            | 14.03.02 | 1                         | C     | 5,8                 | FG                     | 23,0                     | 1.052,0                        | 22.080,0                               | 315,0   | 22.395,0                   |
| Soc. Concesionaria Autopista Los Libertadores S.A.            | 291            | 12.04.02 | 429                       | A1    | 5,6                 | FG                     | 8,0                      | 90.635,0                       | 1.902.278,0                            | 19.660,0                                      | 1.921.938,0                |
| Soc. Concesionaria Autopista Los Libertadores S.A.            | 291            | 12.04.02 | 1.220                     | A2    | 5,6                 | FG                     | 8,0                      | 252.009,7                      | 5.289.265,0                            | 54.661,0                                      | 5.343.926,0                |
| Soc. Concesionaria Autopista Los Libertadores S.A. (5)        | 291            | 12.04.02 | 523                       | B1    | 6,0                 | FG                     | 23,0                     | 748.728,2                      | 15.714.563,0                           | 188.022,0                                     | 15.902.585,0               |
| Soc. Concesionaria Autopista Los Libertadores S.A. (5)        | 291            | 12.04.02 | 1.550                     | B2    | 6,0                 | FG                     | 23,0                     | 2.236.086,2                    | 46.931.737,0                           | 561.530,0                                     | 47.493.267,0               |
| Soc. Concesionaria Autopista Central S.A                      | 359            | 11.11.03 | 13.000                    | A1    | 5,3                 | FOI                    | 23,0                     | 13.000.000,0                   | 272.848.420,0                          | 4.239.242,0                                   | 277.087.662,0              |
| Soc. Concesionaria Autopista Central S.A                      | 359            | 11.11.03 | 0,50                      | A2    | 5,3                 | FOI                    | 23,0                     | 500,0                          | 10.494,0                               | 163,0   | 10.657,0                   |
| Sociedad Concesionaria Melipilla S.A.                         | 335            | 13.06.03 | 660                       | A     | 6,5                 | FOI                    | 21,7                     | 597.589,0                      | 12.542.401,0                           | 206.771,0                                     | 12.749.172,0               |
| Soc. Concesionaria Costanera Norte S.A                        | 360            | 12.11.03 | 340                       | A1    | 5,0                 | FOI                    | 13,0                     | 340.000,0                      | 7.136.036,0                            | 94.000,0                                      | 7.230.036,0                |
| Soc. Concesionaria Costanera Norte S.A                        | 360            | 12.11.03 | 1.560                     | A2    | 5,0                 | FOI                    | 13,0                     | 1.560.000,0                    | 32.741.810,0                           | 431.293,0                                     | 33.173.103,0               |
| Soc. Concesionaria Costanera Norte S.A                        | 360            | 12.11.03 | 700                       | B1    | 5,5                 | FOI                    | 21,5                     | 700.000,0                      | 14.691.838,0                           | 1.090.248,0                                   | 15.782.086,0               |
| Soc. Concesionaria Costanera Norte S.A                        | 360            | 12.11.03 | 6.900                     | B2    | 5,5                 | FOI                    | 21,5                     | 6.900.000,0                    | 144.819.546,0                          | 10.746.711,0                                  | 155.566.257,0              |
| Soc. Conc. Vespucio Norte Express S.A. - Línea de Bonos       | 372            | 01.06.04 | 17.000,50                 |       |                     |                        | 30,5                     |                                |  |   |                            |
| Soc. Conc. Vespucio Norte Express S.A.                        | 1E             | 09.06.04 | 17.000                    | A1    | 5,3                 | FOI                    | 24,5                     | 16.000.000,0                   | 335.813.440,0                          | 5.124.098,0                                   | 340.937.538,0              |
| Soc. Conc. Vespucio Norte Express S.A.                        | 1E             | 09.06.04 | 0,50                      | A2    | 5,3                 | FOI                    | 24,5                     | 500,0                          | 10.494,0                               | 160,0   | 10.654,0                   |
| Autopista del Maipo Soc. Conc. S.A. - Línea de Bonos          | 382            | 22.09.04 | 15.000                    |       |                     | FOI-RP                 | 30,3                     |                                |  |   |                            |
| Autopista del Maipo Soc. Conc. S.A.                           | 1E             | 01.10.04 | 5.800                     | A1    | 4,9                 | FOI-RP                 | 21,0                     | 5.800.000,0                    | 121.732.372,0                          | 1.705.603,0                                   | 123.437.975,0              |
| Autopista del Maipo Soc. Conc. S.A.                           | 1E             | 01.10.04 | 0,50                      | A2    | 4,9                 | FOI-RP                 | 21,0                     | 500,0                          | 10.494,0                               | 147,0   | 10.641,0                   |
| Autopista del Maipo Soc. Conc. S.A.                           | 2E             | 05.12.06 | 6.000                     | B1    | 3,2                 | FOI-RP                 | 24,0                     | 6.290.292,0                    | 132.022.787,0                          | 1.225.371,0                                   | 133.248.158,0              |
| Autopista del Maipo Soc. Conc. S.A.                           | 2E             | 05.12.06 | 0,50                      | B2    | 3,2                 | FOI-RP                 | 24,0                     | 524,0                          | 10.998,0                               | 106,0   | 11.104,0                   |
| Soc. Conc. Autopista Vespucio Sur S.A. - Línea de Bonos       | 386            | 05.10.04 | 10.500                    |       |                     | RP-FOI                 | 26,0                     |                                |  |   |                            |
| Soc. Conc. Autopista Vespucio Sur S.A. (5)                    | 1E             | 29.10.04 | 5.500                     | A1    | 4,5                 | RP-FOI                 | 24,0                     | 5.222.387,0                    | 109.609.234,0                          | 1.416.789,0                                   | 111.026.023,0              |
| Soc. Conc. Autopista Vespucio Sur S.A. (5)                    | 1E             | 29.10.04 | 0,50                      | A2    | 4,5                 | RP-FOI                 | 24,0                     | 522,5                          | 10.966,0                               | 137,0   | 11.103,0                   |
| SCL Terminal Aéreo Santiago S.A. Soc. Conc. - Línea de Bonos  | 387            | 15.10.04 | 4.000                     |       |                     | MNE-FOI                | 15,3                     |                                |  |   |                            |
| SCL Terminal Aéreo Santiago S.A. Soc. Conc.                   | 1E             | 04.11.04 | 3.100                     | A     | 4,0                 | MNE-FOI                | 15,0                     | 2.960.000,0                    | 62.125.486,0                           | 922.750,0                                     | 63.048.236,0               |
| SCL Terminal Aéreo Santiago S.A. Soc. Conc.                   | 1E             | 04.11.04 | 1                         | B     | 4,0                 | MNE-FOI                | 15,0                     | 1.000,0                        | 20.988,0                               | 312,0   | 21.300,0                   |
| Talca Chillán Soc. Concesionaria - Línea de Bonos             | 417            | 13.06.05 | 6.775                     |       |                     | RP-FP                  | 21,0                     |                                |  |   |                            |
| Talca Chillán Soc. Concesionaria                              | 1E             | 21.06.05 | 5.650                     | B-1   | 2,8                 | RP-FP                  | 15,0                     | 5.492.389,0                    | 115.276.128,0                          | 920.502,0                                     | 116.196.630,0              |
| Talca Chillán Soc. Concesionaria                              | 1E             | 21.06.05 | 0,50                      | B-2   | 2,8                 | RP-FP                  | 15,0                     | 486,0                          | 10.200,0                               | 80,0  | 10.280,0                   |
| Talca Chillán Soc. Concesionaria                              | 2E             | 12.09.06 | 1.124                     | C-1   | 3,5                 | RP-FP                  | 15,5                     | 1.124.000,0                    | 23.590.894,0                           | 324.301,0                                     | 23.915.195,0               |
| Talca Chillán Soc. Concesionaria                              | 2E             | 12.09.06 | 0,5                       | C-2   | 3,5                 | RP-FP                  | 15,5                     | 500,0                          | 10.494,0                               | 144,0   | 10.638,0                   |
| Soc. Concesionaria Autopista Interoportuaria S.A.             | 448            | 27.12.05 | 990                       | A     | 4,3                 | RP                     | 24,5                     | 847.057,0                      | 15.586.823,0                           | 163.028,0                                     | 15.749.851,0               |
| Soc. Conc. Autopista del Sol                                  | 464            | 19.05.06 | 970                       | C-1   | 4,0                 | RP-FI                  | 12,0                     | 980.241,6                      | 20.573.643,0                           | 170.504,0                                     | 20.744.147,0               |
| Soc. Conc. Autopista del Sol                                  | 464            | 19.05.06 | 0,1                       | C-2   | 4,0                 | RP-FI                  | 12,0                     | 101,1                          | 2.121,0                                | 18,0  | 2.139,0                    |
| Soc. Concesionaria Autopista del Bosque S.A. - Línea de Bonos | 479            | 11.10.06 | 3.800                     |       |                     | RP-FI                  | 20,0                     |                                |  |   |                            |
| Soc. Concesionaria Autopista del Bosque S.A. (5)              | 1E             | 07.11.06 | 1.500                     | B-1   | 3,4                 | RP-FI                  | 18,0                     | 1.603.734,0                    | 33.659.714,0                           | 47.025,0                                      | 33.706.739,0               |
| Soc. Concesionaria Autopista del Bosque S.A. (5)              | 1E             | 07.11.06 | 1                         | B-2   | 3,4                 | RP-FI                  | 18,0                     | 534,6                          | 11.220,0                               | 16,0  | 11.236,0                   |
| Soc. Concesionaria Autopista Los Libertadores S.A. (5)        | 489            | 18.12.06 | 1.199                     | C1    | 3,4                 | FP-RP                  | 18,5                     | 1.196.784,1                    | 25.118.512,0                           | 177.203,0                                     | 25.295.715,0               |
| Soc. Concesionaria Autopista Los Libertadores S.A. (5)        | 489            | 18.12.06 | 0,20                      | C2    | 3,4                 | FP-RP                  | 18,5                     | 199,6                          | 4.190,0                                | 29,0  | 4.219,0                    |
| <b>TOTAL BONOS MERCADO</b>                                    |                |          | (en miles de \$)          |       |                     |                        |                          |                                | <b>10.720.094.941</b>                  | <b>139.260.042</b>                            | <b>10.859.354.983</b>      |
|   |                |          | (en mil de USD)           |       |                     |                        |                          |                                | <b>19.404</b>                          | <b>252</b>                                    | <b>19.656</b>              |
| <b>TOTAL BONOS DE INFRAESTRUCTURA</b>                         |                |          | (en miles de \$)          |       |                     |                        |                          |                                | <b>2.158.295.900</b>                   | <b>34.904.717</b>                             | <b>2.193.200.617</b>       |
|   |                |          | (en mil de USD)           |       |                     |                        |                          |                                | <b>3.907</b>                           | <b>63</b>                                     | <b>3.970</b>               |

Nota: el valor del tipo de cambio y de la unidad de fomento utilizado corresponden al 20 de septiembre de 2008. utilizado